

Declaration of Bequest Intent for California State University, Fresno

Please fill out and mail to Carol Widmer, California State University, Fresno
5244 N. Jackson Ave., M/S KC 45, Fresno, CA 93740; fax to (559) 278-7925;
or send by e-mail to cwidmer@csufresno.edu.

I/we have made provisions in my/our estate plans to include a bequest (gift) to California State University, Fresno and wish to register our philanthropic intent with the university.

My/our document for the distribution of the gift is included in a:

Will Trust Retirement Plan Insurance Policy Other _____

Intended amount of bequest as follows:

\$ _____

_____ % of estate presently valued at \$ _____

Gift-in-kind including the following asset(s) _____ with a present value of \$ _____

The above gift is intended to benefit the following university programs:

Where the need is greatest

Other _____

[Note: It's recommended that you speak with University Advancement prior to designating a specific bequest to ensure that your wishes can be met.]

I/we understand this declaration of a bequest intent is not binding and may be modified or deleted at any given time in the future. I/we further understand that a declaration qualifies me/us to membership in the university's Heritage Society, and that the names of all new society members will be listed in the Donor Honor Roll Web site and in printed materials, unless anonymity is requested.

Name

Date